

December 12, 2023

To: President
The Stock Exchange of Thailand

Subject: Notification of the Schedule for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Noble Development Public Company Limited under the NOBLE-W2 Warrants (Final Exercise) and its suspension.

Reference: Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrant to Purchase Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2)

Attachment: Notification Form for Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2)

Reference is made to the issuance and allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of the Company No. 2 (NOBLE-W2) (the “Warrants” or “NOBLE-W2 Warrants”), by Noble Development Public Company Limited (the “Company”), to existing shareholders of the Company in proportion to their shareholding in the number of 342,346,246 units on January 13, 2021, where the Warrant Holders can exercise their rights as per the Warrants after the first anniversary of the issuance of Warrants. **The exercise date of the Warrants is the last Business Day of June and December of each calendar year.** The Warrants Holders can exercise their rights for the first time on the last Business Day of June 2022 which is on June 30, 2022. For the following exercise, the Warrants Holders can exercise their rights on the last Business Day of June and December of each calendar year throughout the term of the Warrants, and the Warrants Holders can exercise their rights for the last time on January 12, 2024. Between the first and third exercises of rights, no exercised. Thus, there were 342,346,246 warrants remaining.

The Company would like to inform the details in connection with the exercise of rights to purchase the newly issued ordinary shares under the NOBLE-W2 Warrants for **“Final Exercise Date”** as below:

1. Final Exercise Date : January 12, 2024
2. Notification Period : During 9.00 hrs. – 16.00 hrs. of December 28, 2023 - January 11, 2024.
3. Exercise Ratio : One unit of the Warrants has right to purchase 1.053 newly issued ordinary share.
4. Exercise Price : THB 7.597 per share.

Note: The said exercise ratio and exercise price have been adjusted with the effect since May 10, 2021.

5. Contact place for exercise : Noble Development Public Company Limited,
NOBLE Building No. 1035, Phloen Chit Road,
Lumphini, Pathum Wan, Bangkok.
Tel : 0-2251-9955 Ext. 1407, 1415
Fax : 0-2251-9977
Website: www.noblehome.com
Contact Person:
Ms. Paksaran Muenraksapholkun
Tel. 082-6544249
Ms. Benjawan Munikorn Tel. 065-7142663
Email: paksaran.m@noblehome.com/
benjawan.m@noblehome.com

6. Documents for the Notification of Intention to Exercise the Warrants

The Warrant Holders who wish to exercise the right to purchase the ordinary shares shall submit documents as follows:

Exercising via Warrant Certificates or Replacement Warrant Certificates

The Warrants Holders or the Replacement Warrant Certificates Holders may request and obtain the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares from the Company or download from the Company's website www.noblehome.com during the Notification Period and deliver the Warrants' certificates or the Replacement Warrant Certificates which specify that the Warrants Holders have the rights according to the number specified in the Notification Form. In case the Warrants is in script system, the Warrants Holders can use the Warrants' certificates as evidence to exercise immediately.

Exercising in the Scripless System

In case the Warrants is in the scripless system, the Warrants Holders who wish to exercise shall notify their intention and fill in the application to withdraw the Warrants' certificate or the Replacement Warrant Certificates as prescribed by the SET and submit the aforesaid to their respective securities brokers. Such brokers shall notify the Warrants Registrar to withdraw the Warrants' certificate to use as supplementary evidence in exercising the rights to purchase the Company's newly issued ordinary shares. In this regard, the Warrants Registrar shall issue the Warrants' certificates or the Replacement Warrant Certificates to use as supplementary evidence in exercising the rights to purchase the Company's newly issued ordinary shares.

The Warrants Holders or the Replacement Warrant Certificates Holders can exercise all or part of rights to purchase the Company's newly issued ordinary shares. In this regard, the Warrants Holders or the Replacement Warrant Certificates Holders who wish to exercise rights to

purchase the Company's newly issued ordinary shares shall comply with the notification's conditions in relation to the exercise and must comply with rules and laws enforced in the exercise of the Warrants to purchase the Company's newly issued ordinary shares and deliver following documents to the Company at the address specified in clause 5.

- (6.1) The Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2) that has been signed by the Warrants Holders and filled with accurate, clear, and complete information in every item.
- (6.2) The Warrants' certificates or the Replacement Warrant Certificates which specify that the holders have the Warrants as the number specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares. The number of Warrants to be exercised must be integer only. The Warrants Holders must exercise rights to purchase newly issued ordinary shares not less than 100 shares; however, in case the Warrants Holders have rights to purchase newly issued ordinary shares less than 100 shares, the Warrants Holders must exercise all rights to purchase newly issued ordinary shares at one time. Except for the Last Exercise Date, the Warrants Holders can exercise rights to purchase newly issued ordinary shares without minimum number of rights to be exercised.
- (6.3) Cheque, cashier cheque, draft, or bank order which shall be used as payment for exercise as specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares, which must be collectible by the clearing house in Bangkok within each Exercise Date and must be crossed "A/C Payee Only" paid to **"Noble Development Public Company Limited for shares subscription"**, and write name, surname, address, and telephone number on the back.
- (6.4) Supplementary evidence
 - (a) Thai individual:

A certified true copy of identification card or government officer/state enterprise employee card which is not expired (in case the name or surname has been changed, which result in name or surname does not match with the Warrants' certificates or the Replacement Warrant Certificates, shall attach documents issued by government e.g., marriage certificate, divorce certificate, or change of name or surname certificate etc.).
 - (b) Foreign individual:

A certified true copy of passport which is not expired.
 - (c) Thai juristic person:

- A certified true copy of affidavit issued by the Ministry of Commerce not more than 6 months from each Exercise Date with the authorized signatory of such juristic person and affix its seal (if any).
- A certified true copy of evidence of the authorized person as in (a) or (b).

(d) Foreign juristic person:

- A certified true copy of incorporation certificate, memorandum of association, article of association, and affidavit issued not more than 6 months from each Exercise Date and must be certified by Notary public.
- A certified true copy of evidence of the authorized person as in (a) or (b).

If the Warrants Holders do not deliver the evidence for exercise as aforementioned, the Company reserves rights to assume that the Warrants Holders do not wish to exercise rights at that time. However, the Company reserves the right to allow the Warrants Holders to exercise rights as appropriate.

7. Payment Method

Paying the amount as specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares within the specified period and not later than each Exercise Date. In this regard, the Warrants Holders who wish to exercise the rights to purchase the Company's newly issued ordinary shares must make the payment by cheque, cashier cheque, draft or bank order which must be collectible by the clearing house in Bangkok within each Exercise Date and must be crossed "A/C Payee Only" paid to "**Noble Development Public Company Limited for shares subscription**", and write name, surname, address, and telephone number on the back.

The exercise of rights to purchase newly issued ordinary shares shall be completed when the Company can collect such payment. If the Company could not collect payment for any reason not caused by the Company, it will assume that the Warrants Holders state their intention to cancel the exercise, and the Company agrees to accept those cancellation of the exercise. The Company shall deliver the Warrants' certificates or the Replacement Warrant Certificates together with cheque, cashier cheque, draft, or bank order that is not able to collect to the Warrants Holders by the registered mail at the address specified in the Notification Form within 14 days from each Exercise Date. The Company shall not be responsible for any interest and/or damages in all cases. The Warrants Holders can notify the intention to exercise their rights to purchase newly issued ordinary shares on the subsequent Exercise Date, unless it is the Last Exercise Date, it shall be deemed that the Warrants shall no longer valid and have no rights to purchase newly issued ordinary shares.

Note: The Warrants Holders who wish to exercise rights to purchase newly issued ordinary shares shall be responsible for all taxes and/or duty stamps (if any) pursuant to the provision of the Revenues Code regarding the duty stamp or other rules or laws that

are related to or enforced in the exercise of the Warrants to purchase newly issued ordinary shares (if any).

For more details regarding the Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrant to Purchase Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2), please download from the Company's website at www.noblehome.com

Please be informed accordingly.

Sincerely,

A handwritten signature in blue ink, consisting of a large, stylized loop followed by a horizontal stroke.

(Mr. Arttavit Chalermasaphayakorn)

Chief Financial Officer

Authorized to sign on behalf of the Company

noble

แบบแจ้งความแจ้งการใช้สิทธิซื้อหุ้นสามัญที่มอบทุนของ บริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน) ครั้งที่ 2 (NOBLE-W2)

NOTIFICATION FORM FOR EXERCISE OF RIGHTS TO PURCHASE THE NEWLY ISSUED ORDINARY SHARES OF NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED NO. 2 (NOBLE-W2)

เลขที่ใบจอง/Form No.....

วันที่ยื่นความแจ้งการใช้สิทธิ/ Date to notify the intention to exercise.....

ทะเบียนผู้ถือใบสำคัญแสดงสิทธิเลขที่/ Warrant holder registration No.

เรียน คณะกรรมการ บริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน)

To The Board of Directors of NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED

ข้าพเจ้า (นาย/นาง/นางสาว/นิติบุคคล).....

I/We (Mr./ Mrs./Miss/ Juristic Person).....

อาชีพ.....

Occupation.....

เขต/อำเภอ.....

District.....

เลขประจำตัวผู้เสียภาษี.....

Tax ID No.....

วัน/เดือน/ปีเกิด.....

Date or Birth.....

ถนน.....

Road.....

รหัสไปรษณีย์.....

Postal Code.....

ประเภทการเสียภาษี.....

Type of Tax Planning.....

สัญชาติ.....

Nationality.....

แขวง/ตำบล.....

Sub-District.....

โทรศัพท์.....

Telephone No.....

ไม่หักภาษี.....

Tax not to be deducted.....

เพศ.....

Sex.....

☐ บุคคลธรรมดาสัญชาติไทย

Thai Individual

☐ บุคคลธรรมดาสัญชาติต่างดาว

Foreign Individual

☐ นิติบุคคลสัญชาติไทย

Thai Juristic Entity

☐ นิติบุคคลสัญชาติต่างดาว

Foreign Juristic Person

เลขบัตรประจำตัวเลขที่.....

ID Card No.....

ใบต่างดาว / หนังสือเดินทาง / เลขบัตรประจำตัวเลขที่.....

Foreigner Card/Passport / ID Card No.....

เลขทะเบียนบริษัท.....

Company Registration No.....

เลขทะเบียนบริษัท / เลขประจำตัวผู้เสียภาษี.....

Company Registration No. / Tax ID No.....

โปรดระบุประเภทผู้จองซื้อหุ้น พร้อมแนบสำเนาหลักฐานที่ลงนามรับรองสำเนาถูกต้อง (Please specify type of subscriber and attach the evidence with certified true copy)

ในฐานะผู้ถือใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญของบริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน) ข้าพเจ้ามีความประสงค์ที่จะใช้สิทธิในการจองซื้อหุ้นสามัญของบริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน) ตามรายละเอียดดังต่อไปนี้

As a warrant holder of NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED, I/we, hereby, intend to exercise the right to purchase the ordinary shares of NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED as stated below:

1. จำนวนหน่วยของใบสำคัญแสดงสิทธิที่จะใช้สิทธิ..... หน่วย

Amount of the warrants to exercise..... unit(s)

2. อัตราการใช้สิทธิเท่ากับใบสำคัญแสดงสิทธิ 1 หน่วย : 1.053 หุ้นสามัญ ในราคาหุ้นละ 7.597 บาท หรือราคาการใช้สิทธิกรณีมีการปรับลดราคาหุ้นจากการปรับอัตราที่กำหนดไว้ในข้อกำหนดสิทธิ ข้อ 2.3

The exercise ratio is warrant 1 unit(s): ordinary share 1.053 share(s), with the exercise price of Baht 7.597 per share or adjusted price pursuant to Clause 2.3 of the Terms.

3. รวมเป็นเงินที่ต้องชำระในการจองซื้อหุ้นสามัญ..... บาท (.....) และค่าธรรมเนียม.....บาท (.....)

Totaling of payment..... Baht..... and stamp duty..... Baht.....

4. ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญดังกล่าว ที่สามารถเรียกเก็บเงินในเขตกรุงเทพมหานครเท่านั้นโดย

I/We herewith submit for payment of the ordinary shares that could be cashed in Bangkok only : by

☐ เช็คธนาคาร / Cashier Cheque

☐ ดราฟท์ / Draft

☐ เช็คบุคคล / Cheque

ส่งจ่าย “บริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน) เพื่อจองซื้อหุ้นเพิ่มทุน”

Payable to “Noble Development Public Company Limited for shares subscription”

เลขที่เช็ค / Cheque No. วันที่ / Dated ธนาคาร / Bank สาขา / Branch.....

5. ข้าพเจ้าได้ส่งมอบใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญและขอรับทอนใบสำคัญแสดงสิทธิ (ถ้ามี) ดังนี้

I/We, hereby, have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

ส่งมอบใบสำคัญแสดงสิทธิจำนวน.....ใบ ตามรายละเอียด ดังนี้

Amount of delivered warrants..... certificate(s) with the following details:

เลขที่ใบสำคัญแสดงสิทธิ.....จำนวนหน่วย.....หน่วย

Warrant certificate(s) No..... amount.....units

เลขที่ใบสำคัญแสดงสิทธิ.....จำนวนหน่วย.....หน่วย

Warrant certificate(s) No..... amount.....units

รวมจำนวนหน่วยใบสำคัญแสดงสิทธิที่ส่งมา.....หน่วย

The total number of delivered warrants.....units

จำนวนหน่วยของใบสำคัญแสดงสิทธิที่ขอรับทอน (ถ้ามี).....หน่วย

Amount of the less warrants which are not exercised (if any).....units

6. หากข้าพเจ้าได้รับการจัดสรรหุ้นสามัญดังกล่าวแล้ว ข้าพเจ้าตกลงให้ดำเนินการดังต่อไปนี้ (ผู้จองซื้อหุ้นเลือกข้อใดข้อหนึ่ง)

If the ordinary shares are allotted to me/us, I/we hereby agree to have either one of the following executed (Subscriber must choose one)

☐ ให้ออกหุ้นสามัญที่ได้รับการจัดสรรนั้นไว้ในชื่อของข้าพเจ้า โดยข้าพเจ้ายินยอมโอนหุ้นดังกล่าวให้กับบริษัท จำกัด และดำเนินการดังต่อไปนี้ (ผู้จองซื้อหุ้นเลือกข้อใดข้อหนึ่ง)

Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I/We hereby agree to assign the company to proceed in any manner to have the ordinary share certificates made and delivered to me within 15 business days after the exercise date.

☐ ให้ออกหุ้นสามัญที่ได้รับการจัดสรรนั้นไว้ในชื่อ “บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก” และดำเนินการให้บริษัท จำกัด เพื่อผู้ฝาก เพื่อเข้าบัญชีซื้อขายหุ้นเลขที่.....ซึ่งข้าพเจ้ามีอยู่กับบริษัทนั้น

Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I/We hereby agree to assign the company to proceed in any manner to have the ordinary share certificates made and delivered to me within 15 business days after the exercise date.

Issue the ordinary shares in the name of “Thailand Securities Depository Company Limited for Depositors” and proceed for.....participant No.....to deposit those ordinary shares with Thailand Securities Depository Company Limited for securities trading account No.....that I/we have with the said Company .

Issue the ordinary share in the name of “Thailand Securities Depository Co., Ltd.” and deposit those share with Thailand Securities Depository Co., Ltd. under Issuer account for my name account number 600 (For issuing a share certificate later, subscriber shall pay the fees as specified by Thailand Securities Depository Co., Ltd.) In respect of this, the subscriber is required to fill in the additional form, namely “Additional supporting document ONLY for deposit into an Issuer Account”, in which it can be downloaded from the Company's website (www.noblehome.com) or obtain at the contact place for exercise. **If you have any indicia of US status, the Company reserves the right not to deposit shares under account number 600 and will issue and deliver share certificate to the address as stated above by registered mail.**

ข้าพเจ้าขอรับรองและตกลงว่าจะซื้อหุ้นสามัญจำนวนดังกล่าว หรือในจำนวนที่ท่านจัดให้ และจะไม่ยกเลิกการจองซื้อหุ้นสามัญนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญที่ได้กรอกรายละเอียดครบถ้วนเรียบร้อยแล้ว พร้อมเช็ค / ดราฟท์ / แคชเชียร์เช็ค มาถึงบริษัทภายในกำหนดระยะเวลาแจ้งความแจ้งการใช้สิทธิ หรือเช็ค / ดราฟท์ / แคชเชียร์เช็ค ไม่ผ่านการชำระเงินจากธนาคาร ให้ถือว่าข้าพเจ้าแสดงเจตนาไม่ประสงค์จะใช้สิทธิการจองซื้อหุ้น

I/We, hereby, undertake to purchase the above amount of ordinary shares or any amount as allotted to me. I shall not cancel my subscription, if I/we do not deliver this subscription form which has been completely fitted in and cheque/ draft / cashier cheque to the company within notification period or cheque / draft / cashier cheque be refused from that bank, it shall be deemed that I/we do not intend to exercise the warrants.

ลงชื่อ/Signature.....ผู้จองซื้อหุ้นสามัญ (Subscriber)

(.....)

หลักฐานการรับฝากการจองซื้อหุ้นสามัญ / Subscription Receipt (ผู้จองซื้อโปรดกรอกข้อความในส่วนนี้ด้วย / Subscribers please also fill in this section)

วันที่รับใบจอง/Date.....เลขที่ใบจอง / Form No.....

บริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน) ได้รับเงินจาก.....เพื่อจองซื้อหุ้นสามัญตามใบสำคัญแสดงสิทธิของบริษัท โนเบิล ดีเวลลอปเม้นท์ จำกัด (มหาชน)

NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED has received the money from.....for a subscription of ordinary shares of NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED

จำนวนหุ้นสามัญที่ได้จากการขอใช้สิทธิ.....หุ้น ในราคาหุ้นละ.....บาท รวมเป็นเงินที่ชำระ.....บาท (.....)

Amount of ordinary shares received from the exercise of the right.....shares. At the price of Baht/share.....Baht. Totaling amount of.....Baht

☐ เช็คธนาคาร / Cashier Cheque

☐ ดราฟท์ / Draft

☐ เช็คบุคคล / Cheque

เลขที่เช็ค/Cheque No. วันที่ /Dated ธนาคาร / Bank สาขา / Branch.....

จำนวนใบสำคัญแสดงสิทธิที่ขอรับทอน (ถ้ามี) / Amount of the less warrants which are not exercised (if any).....หน่วย / units.

เจ้าหน้าที่ผู้รับมอบอำนาจ /Authorized Officer.....