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November 1, 2023

To: President  
The Stock Exchange of Thailand

Subject: Notification of the Schedule for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Noble Development Public Company Limited under the NOBLE-W2 Warrants (the 4<sup>th</sup> Exercise)

Reference: Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrant to Purchase Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2)

Attachment: Notification Form for Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2)

Reference is made to the issuance and allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of the Company No. 2 (NOBLE-W2) (the “Warrants” or “NOBLE-W2 Warrants”), by Noble Development Public Company Limited (the “Company”), to existing shareholders of the Company in proportion to their shareholding in the number of 342,346,246 units on January 13, 2021, where the Warrant Holders can exercise their rights as per the Warrants after the first anniversary of the issuance of Warrants. **The exercise date of the Warrants is the last Business Day of June and December of each calendar year.** The Warrants Holders can exercise their rights for the first time on the last Business Day of June 2022 which is on June 30, 2022. For the following exercise, the Warrants Holders can exercise their rights on the last Business Day of June and December of each calendar year throughout the term of the Warrants, and the Warrants Holders can exercise their rights for the last time on January 12, 2024.

The Company would like to inform the details in connection with the exercise of rights to purchase the newly issued ordinary shares under the NOBLE-W2 Warrants for **“the 4<sup>th</sup> Exercise Date”** as below:

1. Exercise Date : [December 28, 2023](#)
2. Notification Period : [During 9.00 hrs. – 16.00 hrs. of December 21 - 22, 2023 and December 25 - 27, 2023](#)
3. Exercise Ratio : One unit of the Warrants has right to purchase 1.053 newly issued ordinary share.
4. Exercise Price : THB 7.597 per share.

Note: The said exercise ratio and exercise price have been adjusted with the effect since May 10, 2021.

5. Contact place for exercise : Noble Development Public Company Limited,  
NOBLE Building No. 1035, Phloen Chit Road,  
Lumphini, Pathum Wan, Bangkok.  
Tel : 0-2251-9955 Ext. 1407, 1415  
Fax : 0-2251-9977  
Website: [www.noblehome.com](http://www.noblehome.com)  
Contact Person:  
Ms. Paksaran Muenraksapholkun  
Tel. 082-6544249  
Ms. Benjawan Munikorn Tel. 065-7142663  
Email: [paksaran.m@noblehome.com](mailto:paksaran.m@noblehome.com)/  
[benjawan.m@noblehome.com](mailto:benjawan.m@noblehome.com)

6. Documents for the Notification of Intention to Exercise the Warrants

The Warrant Holders who wish to exercise the right to purchase the ordinary shares shall submit documents as follows:

Exercising via Warrant Certificates or Replacement Warrant Certificates

The Warrants Holders or the Replacement Warrant Certificates Holders may request and obtain the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares from the Company or download from the Company's website [www.noblehome.com](http://www.noblehome.com) during the Notification Period and deliver the Warrants' certificates or the Replacement Warrant Certificates which specify that the Warrants Holders have the rights according to the number specified in the Notification Form. In case the Warrants is in script system, the Warrants Holders can use the Warrants' certificates as evidence to exercise immediately.

Exercising in the Scripless System

In case the Warrants is in the scripless system, the Warrants Holders who wish to exercise shall notify their intention and fill in the application to withdraw the Warrants' certificate or the Replacement Warrant Certificates as prescribed by the SET and submit the aforesaid to their respective securities brokers. Such brokers shall notify the Warrants Registrar to withdraw the Warrants' certificate to use as supplementary evidence in exercising the rights to purchase the Company's newly issued ordinary shares. In this regard, the Warrants Registrar shall issue the Warrants' certificates or the Replacement Warrant Certificates to use as supplementary evidence in exercising the rights to purchase the Company's newly issued ordinary shares.

The Warrants Holders or the Replacement Warrant Certificates Holders can exercise all or part of rights to purchase the Company's newly issued ordinary shares. In this regard, the Warrants Holders or the Replacement Warrant Certificates Holders who wish to exercise rights to

purchase the Company's newly issued ordinary shares shall comply with the notification's conditions in relation to the exercise and must comply with rules and laws enforced in the exercise of the Warrants to purchase the Company's newly issued ordinary shares and deliver following documents to the Company at the address specified in clause 5.

- (6.1) The Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2) that has been signed by the Warrants Holders and filled with accurate, clear, and complete information in every item.
- (6.2) The Warrants' certificates or the Replacement Warrant Certificates which specify that the holders have the Warrants as the number specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares. The number of Warrants to be exercised must be integer only. The Warrants Holders must exercise rights to purchase newly issued ordinary shares not less than 100 shares; however, in case the Warrants Holders have rights to purchase newly issued ordinary shares less than 100 shares, the Warrants Holders must exercise all rights to purchase newly issued ordinary shares at one time. Except for the Last Exercise Date, the Warrants Holders can exercise rights to purchase newly issued ordinary shares without minimum number of rights to be exercised.
- (6.3) Cheque, cashier cheque, draft, or bank order which shall be used as payment for exercise as specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares, which must be collectible by the clearing house in Bangkok within each Exercise Date and must be crossed "A/C Payee Only" paid to **"Noble Development Public Company Limited for shares subscription"**, and write name, surname, address, and telephone number on the back.
- (6.4) Supplementary evidence
  - (a) Thai individual:

A certified true copy of identification card or government officer/state enterprise employee card which is not expired (in case the name or surname has been changed, which result in name or surname does not match with the Warrants' certificates or the Replacement Warrant Certificates, shall attach documents issued by government e.g., marriage certificate, divorce certificate, or change of name or surname certificate etc.).
  - (b) Foreign individual:

A certified true copy of passport which is not expired.
  - (c) Thai juristic person:

- A certified true copy of affidavit issued by the Ministry of Commerce not more than 6 months from each Exercise Date with the authorized signatory of such juristic person and affix its seal (if any).
- A certified true copy of evidence of the authorized person as in (a) or (b).

(d) Foreign juristic person:

- A certified true copy of incorporation certificate, memorandum of association, article of association, and affidavit issued not more than 6 months from each Exercise Date and must be certified by Notary public.
- A certified true copy of evidence of the authorized person as in (a) or (b).

If the Warrants Holders do not deliver the evidence for exercise as aforementioned, the Company reserves rights to assume that the Warrants Holders do not wish to exercise rights at that time. However, the Company reserves the right to allow the Warrants Holders to exercise rights as appropriate.

## 7. Payment Method

Paying the amount as specified in the Notification Form for Exercise of Rights to Purchase the Company's Newly Issued Ordinary Shares within the specified period and not later than each Exercise Date. In this regard, the Warrants Holders who wish to exercise the rights to purchase the Company's newly issued ordinary shares must make the payment by cheque, cashier cheque, draft or bank order which must be collectible by the clearing house in Bangkok within each Exercise Date and must be crossed "A/C Payee Only" paid to "**Noble Development Public Company Limited for shares subscription**", and write name, surname, address, and telephone number on the back.

The exercise of rights to purchase newly issued ordinary shares shall be completed when the Company can collect such payment. If the Company could not collect payment for any reason not caused by the Company, it will assume that the Warrants Holders state their intention to cancel the exercise, and the Company agrees to accept those cancellation of the exercise. The Company shall deliver the Warrants' certificates or the Replacement Warrant Certificates together with cheque, cashier cheque, draft, or bank order that is not able to collect to the Warrants Holders by the registered mail at the address specified in the Notification Form within 14 days from each Exercise Date. The Company shall not be responsible for any interest and/or damages in all cases. The Warrants Holders can notify the intention to exercise their rights to purchase newly issued ordinary shares on the subsequent Exercise Date, unless it is the Last Exercise Date, it shall be deemed that the Warrants shall no longer valid and have no rights to purchase newly issued ordinary shares.

**Note:** The Warrants Holders who wish to exercise rights to purchase newly issued ordinary shares shall be responsible for all taxes and/or duty stamps (if any) pursuant to the provision of the Revenues Code regarding the duty stamp or other rules or laws that

are related to or enforced in the exercise of the Warrants to purchase newly issued ordinary shares (if any).

For more details regarding the Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrant to Purchase Ordinary Shares of Noble Development Public Company Limited No. 2 (NOBLE-W2), please download from the Company's website at [www.noblehome.com](http://www.noblehome.com)

Please be informed accordingly.

Sincerely,

A handwritten signature in blue ink, consisting of a large, stylized 'A' followed by a horizontal line.

(Mr. Arttavit Chalermsoyphayakorn)

Chief Financial Officer

Authorized to sign on behalf of the Company

