

Headline: Right Adjustment of NOBLE-W2
Security Symbol: NOBLE

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	NOBLE-W2
The full name of warrant	Warrant of NOBLE DEVELOPMENT PUBLIC COMPANY LIMITED No. 2
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	8.00
After exercise price (THB/share)	7.597
Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1 : 1.053
The reason for adjustment	To comply with Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrants (NOBLE-W2), the Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event is as follow; - The Company pay dividend in form of cash more than 100 percent of the Company's net profit as shown in separated financial statement after deduct for corporate income tax and legal reserve fund.
Effective date for adjustment	10-May-2021

Signature

(Mr. Arttavit Chalernsaphayakorn)
Chief Financial Officer
Authorized Persons to Disclose
Information

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